



southeast financial credit union news **march 2024**



Check Out These Rewards

Are you making the most of your checking account?

With a Rewards Checking account at Southeast Financial, you could be earning cash back from our Purchase Rewards program. The program is free, and if you have a debit card and use Online Banking, you're already signed up. Activate offers to earn cash back when you shop with your Southeast Financial debit card.

There's no minimum deposit and no balance requirement to open your Rewards Checking account and there are no monthly maintenance fees when you enroll in eStatements.

In addition to great rewards, you'll enjoy:

- Free mobile app so your account is available 24/7.
- Free transfers between your Southeast Financial accounts and your outside accounts.
- Free bill pay through Online Banking.
- Free mobile deposits so you can make one less stop at a branch. Free money management tool to keep track of spending, set goals, and more.
- Free digital wallet to connect to Apply Pay®, Google Pay™, or Samsung Pay®.

Are you missing out on the great perks that come with a Rewards Checking account? It's easy to open an account today! Apply online, in-branch, or by calling our Member Service Call Center.

Learn More

Disclosure: eStatement fee waived for members under 18, members age 55+, and members with line of credit loans.

Now Available: Manufactured Home Loans

A Manufactured Home Could Be Your Perfect Match

Today's manufactured homes offer a greater variety of options than ever before. And getting a loan for that home is much simpler. Now, you can get the same industry-leading technology and service as with other loans, plus regular and elite rates for conventional and government purchases and refinances.

Manufactured home loans are available on multi- and single-wide for

- Conventional and USDA loans with 620+ FICO FHA and VA loans with 580+ FICO

At Southeast Financial, we offer a variety of mortgage loan programs to fit your needs. Have questions about which option would be best for you? Contact one of our mortgage professionals for additional assistance. Call us at 615-465-5414 or 615-465-5408, or send an email to mortgageservices@southeastfinancial.org.

Learn More

You're Invited! Join us for an update at this year's Annual Meeting on Wednesday, March 20, at 7:30 am. The meeting will be held at

our Franklin, Tennessee headquarters branch, and we'll be serving coffee and light refreshments. Hope to see you there!

Financial Education Seminar from Southeast Financial Wealth Management

Social Security and Your Retirement

Regardless of when you plan to retire, Social Security will likely be an important part of the road ahead. But do you know the

rules of the road when it comes to Social Security?

View Event Date and Location

Financial Education Webinars

March 12: Understanding Your Rollover Options Changing jobs is a common experience for most U.S. workers. But, what's the right thing to do with your retirement savings

plan account from a previous employer? What are your options, and how can your decision impact your long-term retirement

savings? **March 26: Rethinking Diversification**

In today's volatile market, retirement savers face new challenges. Traditional portfolio diversification may no longer be the

answer to growing your savings without the risk of losing it all. Luckily, there are new ways to manage investment risk.

Register to Attend

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