



southeast financial credit union news | march 2023



Check Out These Rewards

Are you making the most of your checking account?

With a Rewards Checking account at Southeast Financial, you could be earning cash back from our Purchase Rewards program. The program is free, and if you have a debit card and use Online Banking, you're already signed up. Activate offers to earn cash back when you shop with your Southeast Financial debit card.

There's no minimum deposit and no balance requirement to open your Rewards Checking account and there are no monthly maintenance fees when you enroll in eStatements.*

In addition to great rewards, you'll enjoy:

- Free mobile app so your account is available 24/7.
- Free transfers between your Southeast Financial accounts and your outside accounts.
- Free bill pay through Online Banking.
- Free mobile deposits so you can make one less stop at a branch.
- Free money management tool to keep track of spending, set goals, and more.

Are you missing out on the great perks that come with a Rewards Checking account? It's easy to open an account today! Apply online, in-branch, or by calling our Member Service Call Center.

Learn More

*Fee Waived for members under 18, members age 55+, and members with line of credit loans.

Are you using Loan Pay?

Quickly and easily make online loan payments

Southeast Financial is excited to offer Loan Pay, available through Online Banking and the mobile app. Using Loan Pay, you can make one-time or recurring payments towards your Southeast Financial loan from your account at an outside financial institution.

It's easy to get started. Select "Pay your loan" under the "Move Money" menu in Online Banking and follow the on screen instruction to connect your account and set up your payment.

Card Delivery Delays We're working hard to get back on schedule.

Due to some recent unprecedented events at our third-party card facility, our cards have been taking a little longer than anticipated for production and shipping. We apologize for the inconvenience and are working around the clock to get your new card in your hands as soon as we can. Your membership is important to us and keeping you informed is part of our commitment to you as our valued cardholder.

You're Invited! Join us for an update at this year's Annual Meeting on Wednesday, March 22, at 7:30 am. The meeting will be held at

our Franklin, Tennessee headquarters branch, and we'll be serving coffee and light refreshments. Hope to see you there!

Financial Education Webinars from MEMBERS Financial Services

March 14: Women and Investing

There's no denying the facts: Women tend to earn less and live longer than men. If you're a woman who would like to retire

one day, you may need to save more and invest more than men.

Register to Attend

retirement income will be an important part of the road ahead. Will Social Security be enough? What about your 401(k)?

March 28: Income For Life You have retirement goals and plans for your future. Without a regular paycheck to count on, achieving a steady stream of

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Register to Attend

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required to effect some of the strategies, principal. Investing involves risks including possible loss of Fixed annuities are long-term investment vehicles designed for retirement purposes. Gains from tax-deferred investments are taxable as ordinary income upon withdrawal. Guarantees are based on the claims paying ability of the issuing

company. Variable annuities are subject to risk, and may lose value. This workshop is educational only and is not investment advice. If you need advice regarding your financial goals and investment needs, contact a financial advisor. Securities and advisory services are offered through LPL Financial (LPL), a registered investment advisor and broker-dealer (member FINRA/SIPC). Insurance products are offered through LPL or its licensed affiliates. MEMBERS Financial Services and Southeast Financial Credit Union are not registered as a broker-dealer or investment advisor. Registered representatives of LPL offer products and services using MEMBERS Financial Services and may also be employees of Southeast Financial

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