



New and Improved Money Management Is Here!

One of the first steps to financial wellness is staying informed about your money. We're here to help with Money Management, the new Online Banking tool that helps you budget for a brighter future.

What's so great about Money Management? It keeps all of your account information at your fingertips, allowing you to track transactions, make budgets, set goals, view your net worth, and more! You even have the option to include accounts from other financial institutions.

If you've been using FinanceWorks to manage your finances, your linked accounts and up to 18 months of transactions will migrate to Money Management automatically. To protect your information, you'll be asked to re-enter your login credentials for outside accounts to continue syncing those transactions.

Packed with exciting new features like mobile and text alerts, a debt payoff calculator, and transaction tagging, this next-generation money management tool makes it easy to understand your financial health. Log in to Online Banking and click Money Management to get started.

[Try Money Management Today!](#)

Keep Your Information Safe

Identity thieves are working to get your personal information every day. Tax season is especially dangerous because you're more likely to be sharing that information with tax preparers and the IRS or using tax preparation software, but you don't have to be a victim. Use these tips to help keep your information safe from scammers.

Email Security

- **Pay close attention to email addresses** Give a second look at the email address you see all the time. Has a letter or number been added, removed, or substituted?
- **Be careful with links** Don't click a link if it looks suspicious. If asked to go to a site or update information, navigate to the site yourself.
- **Never send financial information via email** If someone is asking for your information through email, call that organization directly to verify the request first.

Phone Security

- **Don't give out information to unverified callers** If someone calls asking for personal information, hang up and call the company or organization yourself to verify their identity.
- **Don't follow links from unknown numbers** It's best to ignore these texts. The IRS doesn't use text messages to request personal or financial information.

Internet Security

- **Research websites that seem suspicious** A quick search can tell you if a website is reputable. Websites with very little information about them online are likely to be a scam.
- **Look for the SSL padlock on websites** Look for the green padlock to the left of the URL on most browsers to make sure the website is secure before entering your information.

When it comes to protecting yourself and your money, knowledge is power. For the latest scam and fraud alerts, visit the Federal Trade Commission's Consumer Information site at consumer.ftc.gov and click on Scam Alerts.

Retirement Income Planning Seminar

Tuesday, March 13, 12:00-1:00 pm CST

Are you ready for retirement? It's never too early to start saving for the income you'll need to support your retirement lifestyle. Planning ahead and positioning your assets is the key to a happy retirement. While there's no "one size fits all" plan, there are steps you can take today to manage your retirement income possibilities.

In this seminar on Retirement Income Planning, you'll receive tips on the following:

- Planning for when your retirement will start
- Estimating the amount of money you'll need during retirement
- Supplementing other income such as Social Security and pensions with your retirement income

Presentation includes a complimentary workbook containing key information, worksheets, and questions to help you remember important points from the seminar.

[Register to Attend Today!](#)

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Annual Meeting

Join us for a Southeast Financial update at the Annual Meeting on Friday, March 23, 2018, at 7:30 am. The meeting will be held at our Franklin, Tennessee headquarters branch, and we'll be serving coffee and light refreshments. Hope to see you there!



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